



CONFIRMATION OF RATE [CAP / FLOOR / CORRIDOR / STRADDLE] TRANSACTION

To: _____ (“Counterparty”)

Legal Entity Identifier (LEI): _____

Attention: _____

Fax: _____

Email: _____

From: Wells Fargo Bank, N.A. (“Wells Fargo”)

Legal Entity Identifier (LEI): KB1H1DSPRFMYMCUFXT09

Phone: 704-410-5111

Fax: 1-844-879-8056

Email: inboundconfirms1@wellsfargo.com

Wells Fargo Ref. No: _____

Unique Swap Identifier (USI): _____

Swap Data Repository: DTCC Data Repository, LLC

Date: MMMM DD, YYYY

Dear Sir or Madam:

This confirms the terms and conditions of the Transaction described below entered into between Counterparty and Wells Fargo on the Trade Date specified below (the “Transaction”) and constitutes a “Confirmation” as referred to in the ISDA Master Agreement specified below.

This Confirmation supplements, forms part of, and is subject to, the ISDA Master Agreement between Wells Fargo and Counterparty dated as of MMMM DD, YYYY, as amended and supplemented from time to time (the “ISDA Master Agreement”). All provisions contained or incorporated by reference in the ISDA Master Agreement will govern this Confirmation except as expressly modified herein.

The definitions and provisions contained in the 2021 ISDA Interest Rates Derivatives Definitions (the “2021 ISDA Definitions”), as published by the International Swaps and Derivatives Association, Inc., are incorporated into this Confirmation. In the event of any inconsistency between those definitions and provisions and this Confirmation, this

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Confirmation will govern. [Fixed Amounts and Floating Amounts for each applicable Payment Date hereunder will be calculated in accordance with the 2021 ISDA Definitions, and if any Fixed Amount and Floating Amount are due for the same Payment Date hereunder, then those amounts shall not be payable and instead the Fixed Rate Payer shall pay the positive difference, if any, between the Fixed Amount and the Floating Amount, and the Floating Rate Payer shall pay the positive difference, if any, between the Floating Amount and the Fixed Amount.]

1. The terms of the particular Transaction to which the Confirmation relates are as follows:

<u>Transaction Type:</u>	Rate [Cap / Floor / Corridor / Straddle]
<u>Currency for Payments:</u>	U.S. Dollars
<u>Notional Amount:</u>	[USD [_____]] / For a Calculation Period, the amount set forth opposite that Calculation Period on Schedule hereto.]
<u>Term:</u>	
Trade Date:	MMMM DD, YYYY
Effective Date:	MMMM DD, YYYY
Termination Date:	MMMM DD, YYYY[, subject to adjustment in accordance with the [Preceding / Modified Following / Following] Business Day Convention.]
<u>Fixed Amount:</u>	[Not Applicable]
[Fixed Amount Payer:	[Counterparty / Wells Fargo]
Fixed Amount:	USD [_____]
Fixed Amount Payer Payment Date:	MMMM DD, YYYY]
<u>Floating Amounts:</u>	
Floating Rate Payer:	[Counterparty / Wells Fargo]
[[Cap / Floor / Cap and Floor Rate]:	_____ %]
[Floating Rate Payer Payment Amount:	For any Reset Date, if the Floating Rate Option for that Reset Date is:
	(1) at or exceeding _____ %, the Floating Rate shall be [_____ % / zero];
	(2) between (but excluding) _____ % and _____ %, the Floating Rate shall be the difference between the Floating Rate Option and _____ %; or

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(3) at or below _____%, the Floating Rate for that Reset Date shall be [zero / _____%.]

Floating Rate Payer Period End Dates:

[[Annually / Semi-annually / Quarterly / Monthly] on the [_____/ last] of each [month / quarter / semi-annually / year] commencing MMMM DD, YYYY, through and including the Termination Date / The Termination Date]; No Adjustment / ; subject to adjustment in accordance with the [Preceding / Modified Following / Following] Business Day Convention].

Floating Rate Payer Payment Dates:

[Annually / Semi-annually / Quarterly / Monthly] on the [_____/ last] of each [month / quarter / semi-annually / year] commencing MMMM DD, YYYY, through and including the Termination Date / The Termination Date], subject to adjustment in accordance with the [Preceding / Modified Following / Following] Business Day Convention.

Business Day Convention:

[Preceding / Modified Following / Following]

Business Days:

New York and London

Floating Rate for initial [Calculation / Compounding] Period:

[_____% / Determined [one/two] London Banking Days prior to the Effective Date / Determined on the Effective Date]

Floating Rate Option:

USD-LIBOR

Designated Maturity:

3 Months

Spread:

[[Plus / Minus] _____% / None]

Floating Rate Day Count Fraction:

Actual/360

Floating Rate Determined:

[[One / Two] London Banking Days prior to each Reset Date / Each Floating Rate Payer Reset Date / The [first / last] day of each Calculation Period]

Reset Dates:

The [first / last] day of each Calculation Period

Compounding:

[Applicable / Not applicable]

Rounding Convention:

[Notwithstanding Section 4.8.1 of the 2021 ISDA Definitions, USD-LIBOR shall be rounded, if necessary, to the next higher 1/1000th of 1% for purposes of this Transaction / 5 decimal places per the 2021 ISDA Definitions]

2. The additional provisions of this Confirmation are as follows:

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Calculation Agent: Per the ISDA Master Agreement, or if not specified, Wells Fargo

Payment Instructions: Wells Fargo: Please contact us for payment instructions

Counterparty: Per your standing payment instructions or debit authorization if provided to Wells Fargo, as relevant. If not provided, please contact us in order for payment to be made

Wells Fargo Contacts: Settlement and/or Rate Resets:

Phone: 1-800-249-3865

Fax: 704-410-8511

Collateral:

Phone: 704-410-9218

Fax: 704-410-8515

Email: WellsFargoCollateralManagement@WellsFargo.com

Please quote transaction reference number.

Eligibility:

Each party represents that it is an "eligible contract participant" within the meaning of the Commodity Exchange Act (7 U.S.C. § 1 et seq), as amended by the Dodd Frank Wall Street Reform and Consumer Protection Act and as modified by 17 C.F.R. § 1.3. The ISDA Non-ECP Guarantor Exclusionary Terms available here: <https://www.isda.org/a/OviDE/27666729-2-isdanon-ecpexclusionaryterms.pdf> ("Exclusionary Terms") are incorporated by reference in this Confirmation and apply to the entry into this Transaction by the parties within the meaning of §2(e) of the Commodity Exchange Act. For the avoidance of doubt, the Exclusionary Terms will not apply, in respect of any guarantor, to any unwind, termination, transfer or other disposition of this Transaction, whether in whole or in part, to the extent this Transaction is lawfully guaranteed by such guarantor, whether or not such guarantor is an ECP (as defined in the Exclusionary Terms) when such unwind, termination, transfer or other disposition is agreed or effected.

Please confirm that the foregoing correctly sets forth the terms of our agreement by having your authorized signatory execute a copy of this Confirmation and returning it to us.

Very truly yours,
Wells Fargo Bank, N.A.

By: _____

Name: Mark Silke

Title: Authorized Signatory

Accepted and confirmed as of date first written above:

Wells Fargo Ref. No: _____

By: _____
Name:
Title:

Wells Fargo Ref. No: _____